## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§	
	§	CASE NO. 1:20-10410-HCM
3443 ZEN GARDEN, L.P.	§	
	§	Chapter 11
DEBTOR.	§	-

# CREDITOR TRUSTEE'S MOTION FOR ORDER ESTABLISHING DISTRIBUTION PROCEDURES

This pleading requests relief that may be adverse to your interests.

If no timely response is filed within 21 days from the date of service, the relief requested herein may be granted without a hearing being held.

A timely filed response is necessary for a hearing to be held.

Gregory S. Milligan, Trustee ("<u>Trustee</u>") for the ZG Creditor Trust (the "<u>Trust</u>") hereby files this *Motion for an Order Establishing Distribution Procedures* which seeks an order from the Court approving procedures to provide notice to parties in interest in the above-captioned bankruptcy case (the "<u>Case</u>")

### **JURISDICTION**

- 1. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding under 28 U.S.C. § 157(b).
  - 2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

#### **BACKGROUND**

3. On January 27, 2021, this Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming Chapter 11 Trustee's Amended Liquidating Plan, as Modified* (ECF No. 393, the "Confirmation Order") which confirmed the *Chapter 11 Trustee's Amended Liquidating Plan as Modified* (ECF No. 387, the "Plan"). The Plan became effective on February 2, 2021 (the "Effective Date"). *See* ECF No. 399.

- 4. On the Effective Date, the Plan provided that all of the assets of 3443 Zen Garden, L.P. (the "<u>Debtor</u>") and its bankruptcy estate vested in the Trust. The Trust currently holds \$600,000 in cash available to make distributions to general unsecured creditors (the "<u>Settlement Carve Out</u>"). The Trust's administrative expenses and administrative claims against the Debtor's estate will be paid out of Trust funds other than the Settlement Carve Out.
- 5. The Trustee has conducted a review of the scheduled and filed claims in the Case. The Trustee, both prior to the Effective Date in his capacity as Chapter 11 Trustee for the Debtor's estate and since the Effective Date in his current capacity, has asserted objections to claims which have been resolved.
- 6. One objection remains unresolved, the *Chapter 11 Trustee's Omnibus Objection to Satisfied Claims* (ECF No. 386, the "Omnibus Objection"). If granted, the Omnibus Objection will disallow previously satisfied claims and clear the way for a distribution to allowed unpaid general unsecured claims according to the Plan. Responses to the Omnibus Objection, if any, are required to be filed with this Court on or before February 24, 2021.
- 7. Attached hereto as **Exhibit A** is a current statement of the Trustee's estimations of allowed general unsecured claims and the calculated proposed distribution to claimants from the Settlement Carve Out (the "Estimated Distribution"). The Estimated Distribution assumes: (1) the Omnibus Objection is granted in full, (2) no further significant assets are available to distribute to general unsecured creditors and (3) no general unsecured claims are further reduced or disallowed except as contemplated in the Omnibus Objection. The Estimated Distribution would provide general unsecured creditors approximately an 81% distribution on their claims.
- 8. The Trustee continues to seek opportunities to confirm the allowable amounts of allowed general unsecured claims by agreement or objection and to liquidate the Trust's assets for

distributable cash. Additionally, parties in interest have a remaining opportunity to file responses to the Omnibus Objection. As such, the Estimated Distribution may change in the future before the Trustee is ready to issue a distribution. Nevertheless, the Trustee seeks to make distributions to general unsecured creditors as soon as practicable. The Trustee files this Motion to establish notice procedures for this anticipated distribution.

### **RELIEF REQUESTED**

9. By this Motion, the Trustee seeks entry of an order, substantially in the form attached hereto as **Exhibit B** (the "Proposed Order"), approving the procedures proposed herein to authorize the Trustee to (1) file a notice of proposed distribution (the "Final Notice") providing parties in interest notice of their final allowed claim amount, if any, the related final distribution amount, and an opportunity to respond, (2) reserve funds sufficient to address any objections, and (3) make distributions in accordance with the Final Notice, and granting related relief.

#### **BASIS FOR RELIEF**

- 10. The Bankruptcy Code permits this Court to issue any order that is appropriate to carry out its provisions. 11 U.S.C. § 105(a). The Relief requested herein is consistent with the Trustee's powers and authority granted under the Plan and this Court's order confirming the Plan and is not a modification of the Plan but rather supplementary procedures to clarify the Trustee's authority to make distributions.
- 11. The Trustee seeks authorization to file the Final Notice at any time after entry of the Proposed Order. The Trustee proposes to serve the Final Notice via email to the email addresses for the parties listed on the Estimated Distribution, via email or ECF where available for other parties in interest in the Case, and otherwise via first class mail. The Trustee proposes for the Final Notice to be in substantially the same form attached to the Proposed Order, with an exhibit attached

in substantially the same form as the Estimated Distribution but incorporating any adjustments to claim amounts and cash available to distribute.

- 12. The Trustee requests that parties in interest with objections to the distributions as proposed in the Final Notice assert such objections as follows. The Trustee requests that objections, if any, to the distributions proposed in the Final Notice (each, an "Objection") must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection to the distributions as contemplated in the Final Notice; and (d) be filed with the Court and served on counsel to the Trustee, Wick Phillips Gould & Martin, LLP, 3131 McKinney Avenue, Suite 500, Dallas, Texas 75204, Attn: Jason Rudd (jason.rudd@wickphillips.com), so as to be actually received no later than fourteen (14) calendar days after the date of service stated on the Final Notice (the "Objection Deadline").
- 13. After the Objection Deadline, if the Trustee has received no Objections, the Trustee proposes to distribute the Settlement Carve Out and any additional funds on hand available to be paid to general unsecured creditors as described in the Final Notice without further order of the Court.
- 14. If the Trustee receives Objections, the Trustee requests that he may, in his sole discretion, pursuant to Section 6.2(k) of the Plan or otherwise, determine to reserve a portion (the "Reserved Distribution") of the funds proposed for distribution as contemplated in the Final Notice, for the purpose of ensuring that adequate and sufficient funds are available to pay disputed claims upon allowance or for any other reason, including to address concerns raised in any Objection. If the Trustee, in his sole discretion, determines that he is able to make distributions in accordance with the Final Notice other than to a party who filed an Objection, he may distribute

as contemplated in the Final Notice without filing any additional notice. If the Trustee retains a Reserved Distribution and determines that the distribution requires modification to resolve an Objection, the Trustee may file a supplemental notice (the "Supplementary Notice") of distribution under the same procedures approved in the Proposed Order for the Final Notice and, if he receives no objections to the Supplementary Notice, distribute accordingly.

15. The procedures requested herein and the Proposed Order will streamline the Trustee's process for making distributions and ensure that creditors in this Case receive their distributions as quickly as possible.

#### **CONCLUSION**

WHEREFORE, the Trustee respectfully requests that the Court grant the relief requested herein, and such other and further relief as may be just and proper.

Dated February 18, 2021

/s/ Scott D. Lawrence

Jason M. Rudd, Tex. Bar No. 24028786 Scott D. Lawrence, Tex. Bar No. 24087896 WICK PHILLIPS GOULD & MARTIN, LLP

3131 McKinney Avenue, Suite 100

Dallas, Texas 75204

Telephone: (214) 692-6200 Facsimile: (214) 692-6255 jason.rudd@wickphillips.com scott.lawrence@wickphillips.com

COUNSEL FOR GREGORY MILLIGAN,
TRUSTEE OF THE ZG CREDITOR TRUST

### **CERTIFICATE OF SERVICE**

I certify that on February 18, 2021, a true and correct copy of the forgoing was served on the parties listed in the attached service list, via ECF and/or email service where available, and otherwise via First Class United States Postal service.

/s/Scott D. Lawrence
Scott D. Lawrence

# Exhibit A

**Proposed Distribution** 

#### **3443 Zen Garden, LP** Summary of Claims Pool

CLASS 6: General Unsecured Claims	Address	Esti	mated Allowed Claim	Proposed Distribution
Equipmentshare.com, Inc.	5710 Bull Run Dr. Columbia, MO 65201-2860 richard.wallace@solidcounsel.com	\$	95,095.51	\$ 77,394.64
Fritz, Byrne, Head & Gilstrap, PLLC	221 West Sixth Street, Suite 960 Austin, TX 78701-3444 Ifancher@fbhg.law	\$	4,675.00	\$ 3,804.81
Frontier Plastering	P.O. Box 1455 Elgin, TX 78621-1455 frontierplastering@gmail.com	\$	27,431.00	\$ 22,325.05
H&H Crane Services, Inc. dba Texas Crane Service	203 S. W.W. White Rd. San Antonio, TX 78219-4221 rbarrows@wdblaw.com	\$	11,270.45	\$ 9,172.59
Hinshaw & Culbertson LLP	151 North Franklin St., Suite 2500 Chicago, IL 60606-1915 MCarter@hinshawlaw.com	\$	318,322.04	\$ 259,070.27
Hollandstone	P.O. Box 50058 Austin, TX 78763-0058 bart@hollandstone.com	\$	6,950.00	\$ 5,656.34
Lone Star Materials, Inc.	11111 Bluff Bend Austin, TX 78753-3221 mbh@pdhlaw.com	\$	120,276.72	\$ 97,888.67
Mark Schiffgens, CPA	100 E. Anderson Lane, Suite 250 Austin, TX 78752-1233 mschiffgens@gcmcpa.com	\$	21,157.00	\$ 17,218.88
Professional Flooring	P.O. Box 7558 Fort Worth, TX 76111-0558 Juanita.May@professionalflooring.com	\$	2,310.82	\$ 1,880.69
Ram Tool Supply	Attn: Legal 4500 5th Ave. S, Bldg A Birmingham, AL 35222 information@ram-tool.com	\$	28,542.59	\$ 23,229.73
Ruiz Testing Services, Inc.	10854 Gulfdale St. San Antonio, TX 78216-3607 ruiztsvc@sbcglobal.net	\$	15,400.00	\$ 12,533.48
Sprouse Shrader Smith PLLC	Attn: Terry Irion 805 Las Cimas Parkway, Las Cimas III, Suite 350 Austin, TX 78746 terry.irion@sprouselaw.com	\$	4,030.00	\$ 3,279.86
Wembley Metal Buildings, LLC	11914 Radium Street San Antonio, TX 78216-2713 cburwell@baileyandbaileypc.com	\$	81,764.44	\$ 66,544.98
	Total Class 6	\$	737,225.57	\$ 600,000.00

# Exhibit B

**Proposed Order** 

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§	
	§	<b>CASE NO. 1:20-10410-HCM</b>
3443 ZEN GARDEN, L.P.	§	
	§	Chapter 11
DEBTOR.	§	

## ORDER ESTABLISHING DISTRIBUTION PROCEDURES

Upon the Motion (the "Motion")<sup>1</sup> for Order Establishing Distribution Procedures, filed by Gregory S. Milligan, Trustee (the "Trustee") for the ZG Creditor Trust (the "Trust") in the above-captioned chapter 11 bankruptcy case (the "Case"); and the Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334, and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court finding that the relief requested in the Motion is well founded; and it appearing that due and sufficient notice of the Motion has been provided by the Trustee and that no other or further notice is required; and after due deliberation and good cause appearing therefor, it is **HEREBY ORDERED THAT**:

<sup>&</sup>lt;sup>1</sup> Capitalized terms not otherwise defined herein are used as defined in the Motion.

- 1. The Motion is **GRANTED** as set forth herein.
- 2. The form of *Notice of Proposed Distribution* (the "Notice") attached hereto as **Exhibit 1** is hereby approved.
- 3. The Trustee is authorized to serve the Notice via the Court's ECF Notification System to those parties that receive such notices, and otherwise via email or U.S. First Class Mail to all creditors, equity interest holders, the U.S. Trustee, and all parties who have filed a notice of appearance in these cases. The Notice shall include or be accompanied by evidence of service.
- 4. Objections, if any, to the distributions proposed in the Notice (each, an "Objection") must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection to the distributions as contemplated in the Notice; and (d) be filed with the Court and served on counsel to the Trustee, Wick Phillips Gould & Martin, LLP, 3131 McKinney Avenue, Suite 500, Dallas, Texas 75204, Attn: Jason Rudd (jason.rudd@wickphillips.com), so as to be actually received no later than fourteen (14) days after the date of service stated on the Notice (the "Objection Deadline").
- 5. All Objections not timely filed and served in accordance with the provisions of this Order shall be deemed waived.
- 6. The Trustee is authorized, in his sole discretion, pursuant to Section 6.2(k) of the Plan and this Order, to reserve any portion of the funds proposed for distribution as contemplated in the Notice (the "Reserved Distribution"), for the purpose of ensuring that adequate and sufficient funds are available to pay disputed claims upon allowance or for any other reason, including to address concerns raised in any Objection.

- 7. After the Objection Deadline, if (1) the Trustee has not been served with any Objections or (2) the Trustee, in his sole discretion, determines and withholds a Reserved Distribution, the Trustee is authorized to make distributions according to the Notice after giving effect to the Reserved Distribution, if any, without further order of this Court.
- 8. The Trustee, in his sole discretion, is authorized to file a supplementary notice (the "Supplementary Notice") of distribution to propose distribution of the Reserved Distribution, if any, which shall be in substantially the same form as the Notice. The Trustee is authorized to distribute funds in conformance with the Supplementary Notice after filing and serving it and after allowing a new fourteen (14) day period for Objections, all in substantially the same manner as authorized and ordered herein with respect to the Notice and without further order of this Court.
- 9. The Trustee is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion and is authorized to make non-substantive changes after the date hereof to the materials to be included in the Solicitation Package.
- 10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###

### PREPARED AND SUBMITTED BY:

Jason M. Rudd, Tex. Bar No. 24028786 Scott D. Lawrence. Tex. Bar No. 24087896 WICK PHILLIPS GOULD & MARTIN, LLP 3131 McKinney Avenue, Suite 100 Dallas, Texas 75204 Telephone: (214) 692-6200 Facsimile: (214) 692-6255 jason.rudd@wickphillips.com scott.lawrence@wickphillips.com

COUNSEL FOR GREGORY MILLIGAN,
TRUSTEE OF THE ZG CREDITOR TRUST

# Exhibit 1

**Approved Form of Notice of Proposed Distribution** 

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§	
	§	CASE NO. 1:20-10410-HCM
3443 ZEN GARDEN, L.P.	§	
	§	Chapter 11
DEBTOR.	§	

### TRUSTEE'S NOTICE OF PROPOSED DISTRIBUTION

PLEASE TAKE NOTICE that on [●], 2021, the United States Bankruptcy Court for the Western District of Texas, Austin Division (the "Bankruptcy Court") entered an order (ECF No. [●]) authorizing Gregory S. Milligan, Trustee (the "Trustee") for the ZG Creditor Trust to make distributions pursuant to the Chapter 11 Trustee's Amended Liquidating Plan as Modified (ECF No. 387, the "Plan").

**PLEASE TAKE FURTHER NOTICE** that attached as **Exhibit A** hereto is the Trustee's Proposed Distribution (the "Notice"), which states the names, addresses, claim amounts and distribution amounts for each of the creditors receiving a distribution.

PLEASE TAKE FURTHER NOTICE that any objection (an "Objection") to the distributions as proposed in the Notice must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection to the distributions as contemplated in the Notice; and (d) be filed with the Court and served on counsel to the Trustee, Wick Phillips Gould & Martin, LLP, 3131 McKinney Avenue, Suite 500, Dallas, Texas 75204, Attn: Jason Rudd (jason.rudd@wickphillips.com), so that the Trustee actually receives it no later than fourteen (14) days after the date of service stated below. FAILURE TO SERVE AN OBJECTION TIMELY CONSTITITUES YOUR APPROVAL OF THE CLAIM AMOUNT, CLAIMANT NAME, ADDRESS AND THE DISTRIBUTION AMOUNT AS LISTED ON EXHIBIT A AND WAIVES ANY RIGHT TO LATER AMENDMENT, CORRECTION OR OBJECTION.

Dated: [•], 2021

Jason M. Rudd, Tex. Bar No. 24028786 Scott D. Lawrence, Tex. Bar No. 24087896 WICK PHILLIPS GOULD & MARTIN, LLP 3131 McKinney Avenue, Suite 100 Dallas, Texas 75204

Telephone: (214) 692-6200 Facsimile: (214) 692-6255 jason.rudd@wickphillips.com scott.lawrence@wickphillips.com

COUNSEL FOR GREGORY MILLIGAN, TRUSTEE FOR ZG CREDITOR TRUST

# **CERTIFICATE OF SERVICE**

I certify that on [•], 2021, a true and correct copy of the forgoing was served on the parties listed in the attached service list, via ECF and/or email service where available, and otherwise via First Class United States Postal service.

/s/Scott D. Lawrence
Scott D. Lawrence

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U.S. Bankruptcy Court 903 San Jacinto, Suite 322 Austin, TX 78701-2450 3443 Zen Garden, LP 3443 Ed Bluestein Blvd. Austin, TX 78721-2912 United States Trustee (SMG111) 903 San Jacinto Blvd, Suite 230 Austin, TX 78701-2450

3443 Zen Garden GP, LLC c/o Rob Roy Parnell, Receiver 241 McKellar Road Dripping Springs, TX 78620 ABC Supply Co Inc. P.O. Box 840899 Dallas, TX 75284-8099

ACM Services, LLC

Adam Zarafshani 3443 Ed Bluestein Blvd., Building V Austin, TX 78721-2912

ABC Supply Co., Inc. c/o Andrew Myers, PC Attn: Lisa M. Norman 1885 Saint James Place, 15<sup>th</sup> Floor Houston, TX 77056-4176 SERVED VIA ECF

c/o Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702-4456 SERVED VIA ECF Ahern Rentals P.O. Box 271390 Las Vegas, NV 89127-1390 ACM Services, LLC c/o Nick Morris 3280 FM 112 Taylor, TX 76574-4520 SERVED VIA ECF Allied Sales Company P.O. Box 6116 Austin, TX 78762-6116

Aero Photo 4000 16th Street North St. Petersburg, FL 33703

Austin Commercial & Residential Plumbing 2407 S. Congress Ave, Ste132 Austin, TX 78704-5505 Austin Glass & Mirror 6308 Decker Lane Austin, TX 78724-5102 SERVED VIA ECF Austin Glass & Mirror, Inc. c/o Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702-4456 SERVED VIA ECF

BPI P.O. Box 405300 Atlanta, GA 30384-5300 Blue Fish Collaborative, Inc. P.O. Box 40792 Austin, TX 78704-0014 Capital Industries, LLC c/o Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702-4456 SERVED VIA ECF

Capital Pumping, LP 3200 Steck Ave, Suite 220 Austin, TX 78757-8032 SERVED VIA ECF Capital Pumping, LP c/o Stephanie O'Rourke Cokinos Young 10999 IH 10 West, Suite 800 San Antonio, Texas 78230-1349 SERVED VIA ECF Christopher G Burwell 230 Pereida Street San Antonio, TX 78210-1145 SERVED VIA ECF

Capital Industries, LLC 2105 Donley Dr., Ste. 200 Austin, TX 78758-4510

CT Laborers Electric, LLC 188 Alaska Road Uhland, TX 78640-6644 City of Austin c/o Anne Morgan 301 W. 2nd Street Austin, TX 78701-4652

DM's Construction Equipment Repair 518 Yucca Drive Round Rock, TX 78681-7411 Eightfold Development, LLC 3443 Ed Bluestein Blvd., Building V Austin, TX 78721-2912 Equipment Share 5710 Bull Run Dr Columbia, MO 65201-2860 SERVED VIA ECF

Dan White c/o Jeffrey M Tillotson Tillotson Law 1807 Ross Avenue, Suite 325 Dallas, TX 75201-8040 SERVED VIA ECF Dan White, Individually
Dan White Family Trust
c/o Deborah D. Williamson,Dykema Gossett
112 E. Pecan St #1800
San Antonio, TX 78205-1521
SERVED VIA ECF

Equipmentshare.com, Inc. c/o Richard J. Wallace, III Scheef & Stone LLP 500 N. Akard, Suite 2700 Dallas, TX 75201-3306 SERVED VIA ECF

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Ferguson Enterprises Inc. 2551 North Mays Round Rock, TX 78665-2411 SERVED VIA ECF

Ferguson Waterworks, LLC #1106 4427 Factory Hill Drive San Antonio, TX 78219-2704

GSC Architects 3100 Alvinn Devanne Bldg. A Ste. 200-B Austin, TX 78741-7406

Fritz, Byrne, Head & Gilstrap, PLLC Attn: Lisa C. Fancher 221 West Sixth Street, Suite 960 Austin, TX 78701-3444 SERVED VIA ECF

H&H Crane Services, Inc. dba Texas Crane Svc c/o Sam Drugan Warren, Drugan & Barrows, P.C. 800 Broadway, Suite 200 San Antonio, TX 78215-1241 SERVED VIA ECF

Hinshaw & Culbertson LLP 151 North Franklin St., Ste. 2500 Chicago, IL 60606-1915

Hill Country Electric Supply, LP c/o Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702-4456 SERVED VIA ECF Jeremie Schultz 6555 Hwy 140 W Puryear, TN 38251-3943

> Lone Star Materials 11111 Bluff Bend Austin, TX 78753-3221 SERVED VIA ECF

MOHD Service Solutions LLC 3701 E. Plano Parkway Ste 400 Plano, TX 75074-1806 Ferguson Enterprises, LLC c/o Anthony F. Ciccone 611 West 14<sup>th</sup> Street Austin, TX 78701-1725 SERVED VIA ECF

Fritz, Byrne, Head & Gilstrap 221 West Sixth Street, Ste 960 Austin, TX 78701-3444

Great Lakes Lifting Solutions 4910 Wilshire Blvd. Country Club Hills, IL 60478-3153

> Glass.com of Illinois 910 Riverside Dr., Unit 4 Elmhurst, IL 60126-4979 SERVED VIA ECF

Hays County c/o Tara LeDay P.O. Box 1269 Round Rock, TX 78680-1269 SERVED VIA ECF Hollandstone

P.O. Box 50058 Austin, TX 78763-0058

Koetter Fire Protection of Austin, LLC 16069 Central Commerce Drive Pflugerville, TX 78660-2005 SERVED VIA ECF

> Keytech North America 20 PGA Drive Suite 201 Stafford, VA 22554-8218

Lone Star Materials, Inc. c/o Dennis A. McQueen Pagel, Davis & Hill, P.C. 1415 Louisiana, 22<sup>nd</sup> Floor Houston, TX 77002-7344 SERVED VIA ECF

Mark Schiffgens, CPA 100 E. Anderson Lane Ste 250 Austin, TX 78752-1233 Ferguson Enterprises, LLC c/o Misti L. Beanland
8131 LBJ Freeway, Suite 700
Dallas, TX 75251
SERVED VIA ECF
Frontier Plastering
P.O. Box 1455
Elgin, TX 78621-1455

Hilti Inc. P.O. Box 650756 Dallas, TX 75265-0756

H&H Crane Services, Inc. dba Texas Crane Svc c/o Robert L. Barrows Warren, Drugan & Barrows, P.C. 800 Broadway, Suite 200 San Antonio, TX 78215-1241 SERVED VIA ECF

Hill Country Electric Supply P.O. Box 577 San Antonio, TX 78292-0577 SERVED VIA ECF

Hull Supply, Inc. 5117 East Cesar Chavez Austin, TX 78702-5142

Koetter Fire Protection of Austin, LLC c/o Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702-4456 SERVED VIA ECF

MLA Geotechnical 2800 Longhorn Blvd Suite 104 Austin, TX 78758-7624

Lyle America, Inc. d/b/a Glass.com of Illinois 1602 E. Cesar Chavez Street Austin, TX 78702-4456 SERVED VIA ECF

McMinn Land Surveying Company 4008 Greenmountain Lane Austin, TX 78759-7570

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Mint Engineering, LLC 5130 Mansfield View Court Austin, TX 78732-1854 Mobile Mini Storage Solutions 4646 East Van Buren Street Suite 400 Phoenix, AZ 85008-6927

NLB Corp. 29830 Beck Road Wixom, MI 48393-2824

Nathan Olson 11308 Wet Season Dr. Austin, TX 78754-5855 Texas Concrete Oldcastle Materials, Inc 1320 Arrow Point Dr. Ste 600 Cedar Park, TX 78613-2189 Paradigm Glass 9603 Saunders Lane, #B-2 Austin, TX 78758-5230

Panache Development & Construction P.O. Box 26539 Austin, TX 78755-0539 SERVED VIA ECF Panache Development & Construction, Inc. 1100 Norwood Tower 114 W. 7<sup>th</sup> Street Austin, TX 78701-3000 SERVED VIA ECF Praxair Distribution, Inc. Dept 0812 P.O. Box 120812 Dallas, TX 75312-0812

Professional StruCivil Engineering 12710 Research Blvd., Suite 390 Austin, TX 78759-4380 SERVED VIA ECF Professional Flooring P.O. Box 7558 Fort Worth, TX 76111-0558 Ram Tool & Supply Co, Inc Attn: Legal 4500 5th Ave S, Bldg A Birmingham, AL 35222

Regal Plastics Supply Company, Inc 9200 N. Royal Ln. Suite 120 Irving, TX 75063-2468 Reinhart & Associates, Inc. P.O. Box 140105 Austin, TX 78714-0105 Rob Roy Parnell c/o G. Stewart Whitehead Winstead, PC 401 Congress Avenue Ste 2100 Austin, TX 78701-3798

Rob Roy Parnell, Receiver 251 McKellar Road Dripping Springs, TX 78620-4884 Roca 11190 NW 25th Street Miami, FL 33172 Ruiz Testing Services, Inc 10854 Gulfdale St. San Antonio, TX 78216-3607

Rompsen Mortgage Limited Partnership c/o Mark T. Michell Foley & Lardner LLP 600 Congress Ave., Suite 3000 Austin, TX 78701-3056 SERVED VIA ECF

> Schindler Elevator Corp. 2020 Centimeter Center Austin, TX 78758-4956 SERVED VIA ECF

Sigmax Corporation 321 N. Oakhurst Dr.#602 Beverly Hills, CA 90210-4175 Rompsen Mortgage Limited Partnership 162 Cumberland Street, Suite 300 Toronto, Ontario M5R SERVED VIA ECF

> Schindler Elevator Corporation c/o Barbara Emerson Bellinger & Suberg, LLP 12221 Merit Drive, Suite 1750 Dallas, TX 75251-2281 SERVED VIA ECF

Structures 6926 N. Lamar Blvd Austin, TX 78752-3508

E Bug Master
Trane
12 Smith Rd.
P.O. Box 845053

Sweep Across Texas 1512 Dungan Lane Austin, TX 78754-4022 The Bug Master 1912 Smith Rd. Austin, TX 78721-3547 Rompsen Mortgage Limited Partnership Foley & Lardner LLP Attn: Tom Scannell 2021 McKinney Avenue, Suite 1600 Dallas, TX 75201-3340 SERVED VIA ECF

Summer Legacy, LLC

c/o Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702-4456 SERVED VIA ECF Summer Legacy, LLC P.O. Box 144151 Austin, TX 78714-4151 SERVED VIA ECF

Dallas, TX 75284-5053

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Texas Air Industries
401 Congress Ave., Suite 111540
Austin, TX 78701-4071
SERVED VIA ECF

Travis County c/o Jason A. Starks P.O. Box 1748 Austin, TX 78767-1748 SERVED VIA ECF

Wembley Metal Buildings, LLC c/o Christopher Burwell 230 Pereida Street San Antonio, TX 78210-1145 SERVED VIA ECF

Gregory S. Milligan Chapter 7/11 Trustee Harney Management Partners, LLC P.O. Box 90099 Austin, TX 78709-0099 SERVED VIA ECF

Foran, O'Toole & Burke, LLC 321 North Clark Street, Suite 2450 Chicago, IL 60654

Mount Hawley Insurance Company 9025 North Lindbergh Road Peoria, IL 61615

Sprouse Shrader Smith PLLC
Attn: Terry Irion
805 Las Cimas Parkway
Las Cimas III, Suite 350
Austin, TX 78746
Bates Backhoe Inc.
PO Box 156

Hutto, TX 78634

Waste Connections Lone Star Inc. PO Box 17608 Austin, TX 78760-7608

IPSA Security Services 2700 N. Central Ave., Ste 370 Phoenix, AZ 85004 Texas Air, LLC c/o Christopher Stanley Sneed, Vine & Perry 108 E. 8<sup>th</sup> Street Georgetown, TX 78626-5802 SERVED VIA ECF

Travis County, Texas P.O. Box 1748 Austin, TX 78767-1748 SERVED VIA ECF

B. Russell Horton George Brothers Kincaid & Horton LLP 114 West 7<sup>th</sup> St. Ste. 1100 Austin, TX 78701-3015 SERVED VIA ECF

United States Trustee – AU12 903 San Jacinto Blvd, Suite 230 Austin, TX 78701-2450

> Niilo Studios, LLC 1726 Giles Street Austin, TX 78722

Star Insurance Company 26255 American Drive Southfield, MI 48034

Austin Porta Potty Rentals 2423 Falcon Drive Round Rock, TX 78681

Capital Foundations 1703 Bench Mark Dr. Austin, TX 78728

Pro Vigil, Inc. 4646 Perrin Creek, Ste 280 San Antonio, TX 78217 Texas Crane Service 203 S. W.W. White Rd. San Antonio, TX 78219-4221 SERVED VIA ECF

Wembley Metal Buildings 11914 Radium Street San Antonio, TX 78216-2713 SERVED VIA ECF

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